

Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 20.02.2024 ( Version 2)										
Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016										
Sl No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of Contingent Claim	Amount of Claims not admitted	Amount of claims under verification	Details in Annexure	Remarks any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-2	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	4	63,31,66,574.58	4	55,54,43,615.50	NIL	-	7,77,22,959.08	Annexure-3	Subject to further verification
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-4	
5	Operational Creditors (Workmen)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-5	
6	Operational Creditors (Employees)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-6	Subject to further verification
7	Operational Creditors (Government Dues)	2	1,75,71,291.00	2	-	NIL	-	1,75,71,291.00	Annexure-7	Subject to further verification
8	Operational Creditors (Other than Workmen and Employees and Government Dues)		NIL	NIL	NIL	NIL	NIL	NIL	Annexure-8	
9	Other Creditors, if any (Other than financial Creditors and operational creditors)	1	35,66,304	1.00	NIL	NIL	NIL	35,66,304	Annexure-9	Subject to further verification
TOTAL		7	65,43,04,169.58	7	55,54,43,615.50	NIL	-	9,88,60,554.08		

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## Annexure-1

Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 20.02.2024 (Version 2)

## List of Secured Financial Creditors belonging to any class of Creditors

SI No.	Name of Creditor	Details of Claim received			Details of Claims Admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remark if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC							
NIL	NIL	NIL	NIL	N/L	NIL	NIL	NIL	NIL	NIL			NIL	NIL	NIL	NIL	NIL
NIL	NIL	NIL	NIL	N/L	NIL	NIL	NIL	NIL	NIL			NIL	NIL	NIL	NIL	NIL
Total		0	0	0	0	0	0	0	0			0	0	0	0	



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## Annexure-2

Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024, List of Creditors as on: 20.02.2024 (Version 2)

## List of Unsecured Financial Creditors belonging to any class of Creditors

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC				
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0	0	0	0	0	0	0	0	0	0	0



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Name of the Corporate Debtor: SUN-POWER METALLICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 20.02.2024 (Version 2)

## List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

Sl No.	Name of Creditor	Date of Claim received		Amount of claim admitted	Nature of claim	Details of Claims Admitted		Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed			Amount covered by security interest	Amount covered by guarantee							
1	Standard Chartered Bank Limited	16-01-2024	13,17,81,791.50	13,17,81,791.50	Secured	13,17,81,791.50	NIL	No	23.73%	NIL	NIL	NIL	-	Amount under verification due to want of further documents
2	Asset Reconstruction Company (India) Limited	16-01-2024	25,65,53,776.00	18,48,92,476.00	Secured	18,48,92,476.00	18,48,92,476.00	No	33.29%	NIL	NIL	NIL	7,16,61,300.00	Amount under verification due to want of further documents
3	The Federal Bank Limited	18-01-2024	16,56,44,680.68	16,08,48,451.00	Secured	16,08,48,451.00	NIL	No	28.96%	NIL	NIL	NIL	47,96,229.68	Amount under verification due to want of further documents
4	Punjab National Bank	15-02-2024	7,91,86,326.40	7,79,20,897	Secured	7,79,20,897.00	7,79,20,897.00	NO	14.03%	NIL	NIL	NIL	12,65,429.40	Amount under verification due to want of further documents
	<b>TOTAL</b>		<b>63,31,66,574.58</b>	<b>55,54,43,615.50</b>		<b>55,54,43,615.50</b>	<b>26,28,13,373.00</b>		<b>100.00%</b>			<b>0.00</b>	<b>7,77,22,559.08</b>	

## SECURITY INTEREST

Standard Chartered Bank Limited

Office No.3A-02, 3rd Floor, Kaleonia Bldg B wing, Sahar Road, Station Road Andheri East

Asset Reconstruction Company (India) Limited

## HYPOTHECATED MOVEABLE ASSETS:

First Charge on a reciprocal basis with Federal Bank &amp; Oriental Bank of Commerce for hypothecation of entire current asset including Vehicle:



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**MORTGAGED IMMOVABLE PROPERTIES:**

Exclusive Charge on the following properties: -

1. Residential Flat No. A/302, Third Floor in Building by name - Kavya Hill View Anand Nagar GB Road, Thane 400 615: Extent: 446 Sq. Ft. Carpet area 840 Sq. Ft. (Terrace), Taluka Thane, Village Borivade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
2. Residential Flat No. B/203, Second Floor in Building by name - Atlantis Apartments CHS Limited Anand Nagar GB Road, Thane 400615: Extent: 1088 Sq. Ft. Carpet area, Taluka Thane, Village Borivade, Survey No. 32, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
3. Residential Flat No. A/303, Third Floor, in Building by name - Kavya Hill View Anand Nagar GB Road, Thane 400 615: Extent: 387 Sq. Ft. Carpet area 760 Sq. Ft. (Terrace), Taluka Thane, Village Borivade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
4. Shop No. 8, Ground Floor, in Building by name - Kavya Hill View - Anand Nagar B Road, Thane West 400 615: Extent: 266 Sq Ft. Carpet area, Taluka Thane, Village Borivade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
5. Office No. 1, First Floor, in Building by name - "Kavya Hill View" - Anand Nagar GB Road, Thane West 400 615: Extent: 2515 Sq. Ft. Carpet area, Taluka Thane, Village Borivade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
6. Shop No. 4, Ground Floor, in Building by name - "Kavya Hill View" - Anand Nagar GB Road, Thane West 400 615: Extent: 400 Sq. Ft. Carpet area, Taluka Thane, Village Borivade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
7. Shop No. 10, Ground Floor in Building by name - "Kavya Hill View - Anand Nagar GB Road, Thane West 400 615: Extent: 400 Sq. Ft. Carpet area, Taluka Thane, Village Borivade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.
- Shop No. 11, Ground Floor in Building by name - "Kavya Hill View - Anand Nagar GB Road, Thane West 400 615: Extent: 320 Sq. Ft. Carpet area, Taluka Thane, Village Borivade, Survey No. 43, Hissa No. 3 together with all buildings, existing and/ or to be constructed thereon in future.

**NAME OF THE GUARANTORS:**

1. Shri Vikaash Agarwal & Smt. Jyoti Agarwal
2. M/s Priyambda Realcomm Pvt. Ltd.

**The Federal Bank Limited**

1. Hypothecation of stock of RM, semi-finished & finished goods.
2. Hypothecation of book debts
3. Equitable Mortgage of Commercial Property/office No. 3A-01, admeasuring an area of 171.87 Sq. Mtrs carpet area on 3rd floor of the building known as "KALEDONIA", constructed on lying, being and situated at all that piece and parcel of land admeasuring about 9,938.81 Sq. Mtrs, bearing Old CTS Nos. 16,17 & 19, New CTS Nos: 12 A/5 of Village Vile Parle, Off Western Express Highway, Andheri East, Talukha Andheri, District, Registration District and Sub-District of Mumbai Suburban, Mumbai - 400 069, State Maharashtra and within the limits of 'K- East' Ward of Brihanmumbai Mahanagarpalika and bounded on the East by Sahar Road, on the South by Internal Road CTS No. 12/A6, on the West by CTS No. 12B, on the North by CTS No. 12/A2 and 12/A3.
4. Pari Passu charge on entire Current Assets of the company with South Indian Bank

**Punjab National Bank****CA RAJAN GARG**

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**Collateral:-**

**Property**

- 1) Shop No.1, Ground Floor, "Kavya Hill View" Appt, S.No. 43/3, Near Holly Family School, Anand Nagar, Thane (W), Boriwade, Taluka & Dist, Thane - 400615.
- 2) Shop No.2, Ground Floor, "Kavya Hill View" Appt, S.No. 43/3, Near Holly Family School, Anand Nagar, Thane (W), Boriwade, Taluka & Dist, Thane - 400615.
- 3) Shop No.3, Ground Floor, "Kavya Hill View" Appt S.No. 43/3, 49 Near Holly Family School, Anand Nagar, M/s. Pryambda Realcom Pvt Lts Thane (W), Boriwade, Taluka & Dist, Thane -400615.

**Guarantors:-**

- 1.Jyoti Agarwal
- 2.M/s Pryambda Realcomm Pvt Ltd
- 3.Vickash Agarwal
- 4.Inesh Hometexx LLP



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## Annexure-4

Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 20.02.2024 (Version 2)

## List of Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)

Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	0	0	0	0	0	0	0	0	0	0	0	0



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## Annexure-5

Name of the Corporate Debtor: SUN-POWER METALLICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 20.02.2024 (Version 2)

## List of Operational Creditors (Workmen)

Sl No.	Name of Authorised representative, if any	Name of Workman	Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL													



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## Annexure-6

Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 20.02.2024 (Version 2)												
List of Operational Creditors (Employees)												
Sl No.	Name of Authorised representative, if any	Name of Employee	Date of Claim received			Details of Claims Admitted			Amount of			Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC	contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
NIL		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Total		0	0	0	0	0	0	0	0	0	0	0



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## Annexure-7

Name of the Corporate Debtor: SUN-POWER METALLICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 20.02.2024 (Version 2)

## Operational Creditors (Government Dues)

Sl No.	Details of Claimant		Date of Claim received		Details of Claims Admitted			Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if
	Department	Government	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC				
1	The Commissioner, CGST and Central Excise	GST	16-01-2024	1,69,66,351.00	NIL	Unsecured	No	NIL	Nil	1,69,66,351.00		Amount un verification to want of further documents.
	The Income Tax Department	TDS	08-02-2024	6,04,940	NIL	Unsecured	No	NIL	Nil	6,04,940		Amount un verification to want of further documents
	<b>TOTAL</b>			<b>1,75,71,291.00</b>			<b>0</b>			<b>1,75,71,291.00</b>		

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## Annexure-8

Name of the Corporate Debtor: SUN-POWER METALLICS PRIVATE LIMITED; Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 20.02.2024 (Version 2)

## List of Operational Creditors (Other than Workmen and Employees and Government Dues)

SI No.	Name of Creditor	Date of Claim received			Details of Claims Admitted			Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks: any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee							
NIL		NIL	NIL	NIL	NIL	NIL	NIL		NIL	NIL	NIL	NIL	NIL	NIL
NIL		NIL	NIL	NIL	NIL	NIL	NIL		NIL	NIL	NIL	NIL	NIL	NIL
Total		0	0	0	0	0	0	0	0	0	0	0	0	0

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## Annexure-9

Name of the Corporate Debtor: SUN-POWER METALICS PRIVATE LIMITED, Date of Commencement of CIRP: 02.01.2024; List of Creditors as on: 20.02.2024 (Version 2)

List of Other Creditors, if any (Other than financial Creditors and operational creditors)

Sl No.	Name of Creditor	Identification No.	Date of Claim received		Details of Claims Admitted							Amount of mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim				
1	Incred Financial Services Limited	U67190MH1995PLC360817	10-02-2024	35,66,304	0	Unsecured	-	-	NA	NA	NA	NA	NA	35,66,304	Claim is under verification
Total				3566304	0	0	0	0	0	0	0	0	0	3566304	

  
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